

For Immediate Release
April 20, 2015

Manulife U.S. Regional Bank Trust
Announces Monthly Distribution For Class A and Class U Units

TORONTO – Manulife U.S. Regional Bank Trust (the “Fund”) (TSX:MBK.UN) announced today that a monthly cash distribution in the amount of C\$0.0416 per Class A Unit of the Fund and US\$0.0416 per Class U Unit of the Fund, will be paid on May 14, 2015 to unitholders of record as of April 30, 2015.

A unitholder who has continually held units since inception will have received a total of C\$0.3328 per Class A Unit and US\$0.3328 per Class U Unit as of the payment date.

For more information, please contact Manulife Customer Service at 1-888-333-3240.

About Manulife Investments

Manulife Investments, a division of Manulife Asset Management Limited, builds on 125 years of Manulife Financial's wealth and investment management expertise in managing assets for Canadian investors. As one of Canada's leading integrated financial services providers, Manulife Investments offers a variety of products and services including segregated fund contracts, mutual funds, annuities and guaranteed interest contracts.

About Manulife Asset Management

Manulife Asset Management is the global asset management arm of Manulife, providing comprehensive asset management solutions for institutional investors and investment funds in key markets around the world. This investment expertise extends across a broad range of public and private asset classes, as well as asset allocation solutions. As at December 31, 2014, assets under management for Manulife Asset Management were approximately C\$321 billion (US\$277 billion).

Additional information about Manulife Asset Management may be found at ManulifeAM.com.

About Manulife

Manulife is a leading Canada-based financial services group with principal operations in Asia, Canada and the United States. We operate as John Hancock in the U.S. and as Manulife in other parts of the world. We provide strong, reliable, trustworthy and forward-thinking solutions for our customers' significant financial decisions. Our international network of employees, agents and distribution partners offers financial protection and wealth management products and services to millions of clients. We also provide asset management services to institutional customers. Assets under management by Manulife and its subsidiaries were approximately C\$691 billion (US\$596 billion) as at December 31, 2014.

Manulife Financial Corporation trades as 'MFC' on the TSX, NYSE and PSE, and under '945' on the SEHK. Manulife can be found on the Internet at manulife.com

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