

MANULIFE MUTUAL FUNDS AND MANULIFE PRIVATE INVESTMENT POOLS

AMENDMENT NO. 1 dated September 28, 2018 to the Annual Information Form dated August 2, 2018 (the “AIF”) of:

(OFFERING ADVISOR SERIES, SERIES D, SERIES F, SERIES FT6 AND SERIES T6 SECURITIES, AS INDICATED)

Manulife Global Franchise Class (formerly Manulife Global Equity Unconstrained Class)*^{1,6,7,17}

Manulife Global Franchise Fund (formerly Manulife Global Equity Unconstrained Fund)^{1,5,6,7,17}

Manulife International Focused Fund (to be renamed Manulife EAFE Equity Fund)^{1,6,7,17}

Manulife International Value Equity Fund^{1,6,7,17}

Manulife Strategic Dividend Bundle^{1,6,7,17}

(individually, a “Fund” and, collectively, the “Funds”)

*Shares of Manulife Investment Exchange Funds Corp.

1 Offering Advisor Series securities

7 Offering Series FT6 securities

5 Offering Series D securities

17 Offering Series T6 securities

6 Offering Series F securities

This amendment to the AIF of the Funds provides certain additional information relating to the Funds, and the AIF, as amended, should be read subject to this information.

All page references relate to the AIF. All capitalized terms not defined herein have the respective meanings set out in the AIF. In all other respects, the disclosure in the AIF is not revised.

REASONS FOR AMENDMENT:

The AIF is being amended to reflect the following changes:

1. The fund names for each of Manulife Global Equity Unconstrained Class and Manulife Global Equity Unconstrained Fund were renamed to Manulife Global Franchise Class and Manulife Global Franchise Fund, respectively.
2. Effective October 4, 2018, the investment strategy for Manulife Strategic Dividend Bundle will be amended.
3. Effective on or about October 31, 2018, the fund name for Manulife International Focused Fund will change to Manulife EAFE Equity Fund.

4. Effective on or about October 31, 2018, the investment strategy for each of Manulife International Value Equity Fund and Manulife International Focused Fund is being amended.
5. Effective on or about October 31, 2018, all series of Manulife International Focused Fund will be re-opened to new investors.
6. MAML intends to close all series of securities of Manulife International Value Equity Fund to new and additional purchases, effective on or about October 31, 2018.

AMENDMENTS TO AIF:

The technical amendments to the AIF required to effect these amendments are set out below.

All references to “Manulife Global Equity Unconstrained Class” and “Manulife Global Equity Unconstrained Fund” throughout the AIF are hereby replaced with “Manulife Global Franchise Class” and “Manulife Global Franchise Fund”, respectively”.

Effective on or about October 31, 2018, all references to “Manulife International Focused Fund” throughout the AIF will be replaced with “Manulife EAFE Equity Fund”.

Name, Formation and History of the Funds

The following language is hereby added to each of the Funds in the applicable fund tables in the section “*Name, Formation and History of the Funds*” (pages 7-29 of the AIF):

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	Date Started	Changes	Date of Changes
Manulife Global Franchise Fund		<ul style="list-style-type: none"> ■ Name changed from Manulife Global Equity Unconstrained Fund 	September 25, 2018
Manulife International Focused Fund		<ul style="list-style-type: none"> ■ Name to be changed to Manulife EAFE Equity Fund ■ Re-opened to new investors 	On or about October 31, 2018

	Date Started	Changes	Date of Changes
Manulife International Value Equity Fund		■ Closed to new purchases	On or about October 31, 2018
Manulife Global Franchise Class		■ Name changed from Manulife Global Equity Unconstrained Class	September 25, 2018

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In the section “*Material Contracts*” (page 150-154 of the AIF), the lines referencing the Funds are hereby deleted and replaced with the following:

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Manulife Global Franchise Fund	Amended and Restated Master Declaration of Trust	September 25, 2018
	Amended and Restated Regulation	September 25, 2018
	Amended and Restated Management Agreement	September 25, 2018
Manulife International Focused Fund	Amended and Restated Declaration of Trust	On or about October 31, 2018
	Amended and Restated Management Agreement	On or about October 31, 2018

”

Certificate on Behalf of Manulife Global Franchise Fund, Manulife International Focused Fund, Manulife International Value Equity Fund and Manulife Strategic Dividend Bundle (the “Trust Funds”) and on Behalf of the Manager and Promoter of the Trust Funds

September 28, 2018

This Amendment No. 1 dated September 28, 2018, together with the annual information form dated August 2, 2018 and the simplified prospectus dated August 2, 2018, as amended by Amendment No. 1 dated September 28, 2018 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all provinces and territories of Canada, and do not contain any misrepresentations.

“Bernard Letendre”

BERNARD LETENDRE
Chief Executive Officer
Manulife Asset Management Limited

“Lisa Hutfloetz”

LISA HUTFLOETZ
Chief Financial Officer
Manulife Asset Management Limited

**On behalf of the Board of Directors of Manulife Asset Management Limited as
Trustee, Manager and Promoter of the Trust Funds**

“Warren Thomson”

WARREN THOMSON
Director
Manulife Asset Management Limited

“Paul Lorentz”

PAUL LORENTZ
Director
Manulife Asset Management Limited

Certificate on Behalf of Manulife Global Franchise Class (the “Corporate Fund”) and of the Manager and Promoter of the Corporate Fund

September 28, 2018

This Amendment No. 1 dated September 28, 2018, together with the annual information form dated August 2, 2018 and the simplified prospectus dated August 2, 2018, as amended by Amendment No. 1 dated September 28, 2018 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all provinces and territories of Canada, and do not contain any misrepresentations.

“Bernard Letendre”

BERNARD LETENDRE
Chief Executive Officer
Manulife Investment Exchange Funds Corp.

“Christine Marino”

CHRISTINE MARINO
Chief Financial Officer
Manulife Investment Exchange Funds Corp.

On behalf of the Board of Directors of Manulife Investment Exchange Funds Corp.

“Anick Morin”

ANICK MORIN
Director
Manulife Investment Exchange Funds Corp.

“Yanic Chagnon”

YANIC CHAGNON
Director
Manulife Investment Exchange Funds Corp.

On behalf of Manulife Asset Management Limited, as Manager and Promoter of the Corporate Fund

“Bernard Letendre”

BERNARD LETENDRE
Chief Executive Officer
Manulife Asset Management Limited

“Lisa Hutfloetz”

LISA HUTFLOETZ
Chief Financial Officer
Manulife Asset Management Limited

On behalf of the Board of Directors of Manulife Asset Management Limited, as Manager and Promoter of the Corporate Fund

“Warren Thomson”

WARREN THOMSON
Director
Manulife Asset Management Limited

“Paul Lorentz”

PAUL LORENTZ
Director
Manulife Asset Management Limited